

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

| Part I | | | | | | | ₹ in Lakhs |
|---------|--|---------------------------|-------------------------------------|--|--|---|--------------------------------|
| Sr. No. | Particulars | 3 months ended 30.09.2015 | Preceding 3 Months ended 30.06.2015 | Corresponding 3 months ended 30.09.2014 in the previous year | Year to date figures for the current year ended 30.09.2015 | Year to date figures for the previous year ended 30.09.2014 | Previous year ended 31.03.2015 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations | | | | | | |
| | (a) Net sales/income from operations (Net of Excise Duty) | 2029.99 | 1490.66 | 1658.95 | 3520.65 | 2851.08 | 6636.79 |
| | (b) Other operating income | 213.11 | 156.03 | 246.30 | 369.14 | 448.85 | 890.15 |
| | Total income from operations (net) | 2243.10 | 1646.69 | 1905.25 | 3889.79 | 3299.93 | 7526.94 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 947.57 | 719.07 | 763.07 | 1666.64 | 1378.41 | 3248.59 |
| | (b) Purchases of stock-in-trade | 497.76 | 433.11 | 297.44 | 930.87 | 691.12 | 1538.63 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (1.21) | (27.00) | 120.05 | (28.21) | 57.60 | 72.76 |
| | (d) Employee benefits expense | 323.36 | 362.90 | 306.80 | 686.26 | 596.67 | 1271.62 |
| | (e) Depreciation and amortisation expense | 15.05 | 11.41 | 14.47 | 26.46 | 28.26 | 58.53 |
| | (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 358.33 | 296.77 | 301.79 | 655.10 | 565.10 | 1218.14 |
| | Total Expenses | 2140.86 | 1796.26 | 1803.62 | 3937.12 | 3317.16 | 7408.27 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 102.24 | (149.57) | 101.63 | (47.33) | (17.23) | 118.67 |
| 4 | Other Income | 8.44 | 11.87 | 1.80 | 20.31 | 6.60 | 10.83 |
| 5 | Profit / (Loss) from ordinary activities before Finance costs and exceptional items (3+4) | 110.68 | (137.70) | 103.43 | (27.02) | (10.63) | 129.50 |
| 6 | Finance Costs | 19.37 | 7.20 | 5.80 | 26.57 | 10.43 | 25.24 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 91.31 | (144.90) | 97.63 | (53.59) | (21.06) | 104.26 |
| 8 | Exceptional items | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Profit / (Loss) from ordinary activities before tax (7-8) | 91.31 | (144.90) | 97.63 | (53.59) | (21.06) | 104.26 |
| 10 | Tax Expense - Current Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 50.00 |
| 11 | Net Profit / (Loss) from ordinary activities after tax(9-10) | 91.31 | (144.90) | 97.63 | (53.59) | (21.06) | 54.26 |
| 12 | Extraordinary items (net of tax expense) | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 | Net Profit / (Loss) for the period (11 - 12) | 91.31 | (144.90) | 97.63 | (53.59) | (21.06) | 54.26 |
| 14 | Paid-up equity share capital (Face Value of Rs.10/- per Share) | 76.46 | 76.46 | 76.46 | 76.46 | 76.46 | 76.46 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 1441.88 |
| 16i | Earnings per share (before extraordinary items) of Rs. 10/-each (not annualised): Rs. | | | | | | |
| | (a) Basic | 11.94 | (18.95) | 12.77 | (7.01) | (2.75) | 7.10 |
| | (b) Diluted | 11.94 | (18.95) | 12.77 | (7.01) | (2.75) | 7.10 |
| 16ii | Earnings per share (after extraordinary items) of Rs. 10/-each(not annualised): Rs. | | | | | | |
| | (a) Basic | 11.94 | (18.95) | 12.77 | (7.01) | (2.75) | 7.10 |
| | (b) Diluted | 11.94 | (18.95) | 12.77 | (7.01) | (2.75) | 7.10 |

| Part II | | | | | | | ₹ in Lakhs |
|---------|---|---------|---------|---------|---------|---------|------------|
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | Number of Shares | 393760 | 393760 | 394740 | 393760 | 394740 | 393760 |
| | Percentage of Shareholding | 51.50 | 51.50 | 51.62 | 51.50 | 51.62 | 51.50 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | Percentage of Shares(as a % of the total shareholding of promoter and promoter group) | N.A | N.A | N.A | N.A | N.A | N.A |
| | Percentage of Shares(as a % of the total share capital of the company) | N.A | N.A | N.A | N.A | N.A | N.A |
| | b) Non-encumbered | | | | | | |
| | Number of Shares | 370890 | 370890 | 369910 | 370890 | 369910 | 370890 |
| | Percentage of Shares(as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | Percentage of Shares(as a % of the total share capital of the company) | 48.50% | 48.50% | 48.38% | 48.50% | 48.38% | 48.50% |

| Particulars | | 3 months ended 30/09/2015 |
|-------------|--|---------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

Segment wise Revenue, Results and Capital Employed

| Segment wise Revenue, Results and Capital Employed | | | | | | | ₹ in Lakhs |
|--|--|---------------------------|---------------------------|--|--|---|--------------------------------|
| Sr. No. | Particulars | 3 months ended 30.09.2015 | 3 Months ended 30.06.2015 | Corresponding 3 months ended 30.09.2014 in the previous year | Year to date figures for the current year ended 30.09.2015 | Year to date figures for the previous year ended 30.09.2014 | Previous year ended 31.03.2015 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Segment Revenue | | | | | | |
| | a Material Handling | 1501.96 | 982.90 | 1382.50 | 2484.86 | 2147.37 | 4915.08 |
| | b Engineered Products | 744.18 | 672.66 | 521.96 | 1416.84 | 1154.28 | 2613.88 |
| | c Un-allocated | 5.40 | 3.00 | 2.59 | 8.40 | 4.88 | 8.80 |
| | Total | 2251.54 | 1658.56 | 1907.05 | 3910.10 | 3306.53 | 7537.76 |
| | Less: Inter segment revenue | 0 | 0 | 0 | 0 | 0 | 0 |
| | Net sales / Income From Operations | 2251.54 | 1658.56 | 1907.05 | 3910.10 | 3306.53 | 7537.76 |
| 2 | Segment Results | | | | | | |
| | Profit (+)/Loss(-) before tax and interest from each segment | | | | | | |
| | a Material Handling | 130.91 | (118.11) | 98.45 | 12.80 | (15.96) | 125.28 |
| | b Engineered Products | 66.30 | 86.79 | 92.63 | 153.09 | 175.09 | 370.63 |
| | Total | 197.21 | (31.32) | 191.08 | 165.89 | 159.13 | 495.91 |
| | Less: i) Interest | 19.37 | 7.20 | 5.80 | 26.57 | 10.43 | 25.24 |
| | ii) Other unallocable expenditure | 91.93 | 109.38 | 90.24 | 201.31 | 174.64 | 375.21 |
| | Add: iii) Un-allocable income | 5.40 | 3.00 | 2.59 | 8.40 | 4.88 | 8.80 |
| | Total Profit / (Loss) Before Tax | 91.31 | (144.90) | 97.63 | (53.59) | (21.06) | 104.26 |
| 3 | Capital Employed (Segment assets-segment Liabilities) | | | | | | |
| | a Material Handling | 1110.06 | 868.25 | 894.97 | 1110.06 | 894.97 | 963.89 |
| | b Engineered Products | 872.95 | 828.21 | 561.68 | 872.95 | 561.68 | 620.42 |
| | c Un-allocated | (518.25) | (323.02) | 32.61 | (518.25) | 32.61 | (65.97) |
| | Total | 1464.76 | 1373.44 | 1489.26 | 1464.76 | 1489.26 | 1518.34 |

Notes:

- The "Limited Review" required under clause 41 of the listing agreement has been carried out by the statutory auditors of the Company.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meetings held on 9th November, 2015.
- Provision for deferred tax will be made at the end of the year.
- During the quarter/half year ended 30th September 2015, the Company has provided Depreciation on Fixed Assets considering the remaining useful lives specified in Schedule II of the Companies Act, 2013 or as reassessed by the Company.
- Figures for the previous quarter/year have been regrouped wherever necessary.

| 6. STATEMENT OF ASSETS & LIABILITIES | | | | (₹ in Lakhs) |
|--------------------------------------|---|------------------|----------------|--------------|
| Sr. No. | Particulars | As at 30.09.2015 | | |
| | | Unaudited | Audited | |
| A | EQUITY AND LIABILITIES | | | |
| 1 | Shareholders' funds | | | |
| | a) Share capital | 76.46 | 76.46 | |
| | b) Reserves and surplus | 1388.29 | 1441.88 | |
| | c) Money received against share warrants | | | |
| | Sub-total - Shareholders' funds | 1464.75 | 1518.34 | |
| 2 | Share application money pending allotment | | | |
| 3 | Minority interest * | | | |
| 4 | Non-current liabilities | | | |
| | a) Long-term borrowings | | | |
| | b) Deferred tax liabilities (net) | 20.96 | 20.96 | |
| | c) Other long-term liabilities | 301.82 | 335.19 | |
| | d) Long-term provisions | | | |
| | Sub-total - Non-current liabilities | 322.78 | 356.15 | |
| 5 | Current liabilities | | | |
| | a) Short-term borrowings | 841.50 | 236.55 | |
| | b) Trade payables | 1469.11 | 1790.06 | |
| | c) Other current liabilities | 504.96 | 422.67 | |
| | d) Short-term provisions | 84.87 | 145.43 | |
| | Sub-total - Current liabilities | 2900.44 | 2594.71 | |
| | TOTAL - EQUITY AND LIABILITIES | 4687.97 | 4469.20 | |
| B | ASSETS | | | |
| 1 | Non-current assets | | | |
| | a) Fixed assets | 240.22 | 205.17 | |
| | b) Goodwill on consolidation * | | | |
| | c) Non-current investments | 1.00 | 1.00 | |
| | d) Deferred tax assets (net) | | | |
| | e) Long-term loans and advances | 31.32 | 19.04 | |
| | f) Other non-current assets | | | |
| | Sub-total - Non-current assets | 272.54 | 225.21 | |
| 2 | Current assets | | | |
| | a) Current investments | 10.15 | 9.87 | |
| | b) Inventories | 938.49 | 1046.66 | |
| | c) Trade receivables | 2760.74 | 2556.79 | |
| | d) Cash and cash equivalents | 307.94 | 240.29 | |
| | e) Short-term loans and advances | 394.03 | 386.64 | |
| | f) Other current assets | 4.08 | 3.74 | |
| | Sub-total - Current assets | 4415.43 | 4243.99 | |
| | TOTAL - ASSETS | 4687.97 | 4469.20 | |

* Applicable in the case of consolidated statement of assets of liabilities.

for Jost's Engineering Company Limited

Sd/
Jai Prakash Agarwal
Director